STOCK SUBSCRIPTION FOR 100% OF THE CAPITAL STOCK OF THE PROPOSED TRUST COMPANY

Note: One such agreement may be obtained form each stock subscriber separately or jointly executed by all of the subscribers if desired. The Stock Subscription Agreement for each subscriber shall be set essentially as follows:

STOCK SUBSCRIPTION AGREEMENT

For good and valuable consideration the undersigned hereby subscribes for the amount of capital stock of (*name of Trust Company*)_____ as set forth opposite my signature. I understand that the proposed Trust Company is being organized pursuant to the Wyoming Statutes of 1977, as amended. I further agree to accept the number of shares of capital stock set forth opposite my signature and agree to pay $_____ per share in cash upon demand prior to, or commensurate with the granting of a charter to the proposed Trust Company.

SIGNATURE OF STOCK SUBSCRIBERS	NUMBER OF SHARES	AMOUNT OF SUBSCRIPTION	DATE
TOTAL:			

In addition, the following information must be provided by any subscriber to five percent (5%) or more of the stock offering:

- Amount (to be) borrowed of total subscription
- Lending Institution
- Interest Rate and Repayment Terms
- Collateral (to be) Pledged